How do you access your MyCash funds?

Funds will remain in your MyCash account until you spend or move them. You can access your MyCash funds how and when it’s convenient for you—your way!

**Swipe!**
Access your MyCash funds with the swipe of your TASC Card everywhere Debit MasterCard, Maestro cards, and NYCE cards are accepted.

**Withdraw!**
Access your funds through an ATM using your TASC Card.

**Transfer!**
Set up fund transfers from your MyCash account to a personal bank account any time from anywhere. Choose between a one-time or recurring transfer.

Manage your account(s) multiple ways

MyTASC (www.tasconline.com)

- View MyBenefits reimbursement history.
- Complete a request for reimbursement with substantiation.
- View TASC Card status, request a PIN, request a dependent card, report a card lost or stolen, request a card, view allowed benefits.
- View MyCash account activity.
- Make a MyCash transfer.

MyTASC Mobile App*

- View MyBenefits and MyCash account balances.
- Submit requests for reimbursement with substantiation.

Text Messaging* (standard text messaging rates from your wireless provider may apply)

- Request account balance(s).
- Receive notification of account activity.

Interactive Voice Response (IVR) System (800-422-4661)*

- Check account balances.

Email

- Receive verification of requests for reimbursement.
- Receive notification of disbursements.

* Available for FSAs only

Experience the Benefit

Since 2001, thousands of people have used the convenient TASC Card to pay for a wide range of eligible products and services—and to capitalize on today’s increasingly popular tax-exempt employee benefits accounts. Now thanks to your employer’s commitment to offer a leading-edge benefits portfolio, you can too!

If you have questions about your TASC Card or your account, simply log in to MyTASC for help. Go to www.tasconline.com, click Contact Us, and submit a MyService Request. Most service requests are addressed within two business days. You may also call Customer Care at 1-800-422-4661. Please have your 12-digit TASC ID handy when contacting us. We are always happy to help!

The information provided in this brochure is intended for use as a guide and should not be construed to indicate the benefits covered by your employee benefit Plan. The eligibility for reimbursement of any particular expense is determined in accordance with your Plan Document, which governs in all instances. Please consult TASC or your Plan documents for further information.

This card is issued by The Bancorp Bank pursuant to a license from MasterCard International Incorporated. The Bancorp Bank, Member FDIC. MasterCard is a registered trademark of MasterCard International Incorporated. This card is administered by TASC.

What is the TASC Card?

The TASC Card represents the next generation in employee benefits payment solutions! It’s unlike any other card in your wallet. The TASC Card features two accounts on one card—MyBenefits for employee benefits purchases—and MyCash for cash reimbursements. One or both of these accounts may be available on your card. The TASC Card provides choice and convenience so you can access and use your funds how you best see fit—MyWay.

MyBenefits

With this account, the TASC Card provides a convenient method to pay for eligible healthcare, dependent care, and/or transportation expenses. Your TASC Card is connected to your employee benefits account(s): Flexible Spending Account (FSA), Health Savings Account (HSA), and/or Health Reimbursement Arrangement (HRA). Purchases are limited to specific merchants and specific expenses deemed eligible by your benefits account(s).

MyCash

With this account, reimbursements are easily accessed via your TASC Card. When you request a reimbursement for an eligible benefits account expense, your reimbursement will be deposited directly into your MyCash account. You can access your MyCash funds in three ways: (1) swipe your TASC Card (signature debit) at the point-of-purchase, (2) withdraw at an ATM using your TASC Card, or (3) transfer to a personal bank account via MyTASC. Purchases are not limited by merchant or type of expense.

MyWay

Spend your MyCash funds anywhere and everywhere. Debit MasterCard®, Maestro® cards, and NYCE® cards are accepted or transfer your MyCash funds to a personal bank account when and how you prefer with our innovative online scheduling options.
How Does the TASC Card Work?
The TASC Card is a prepaid MasterCard card. Your card goes live on the first successful swipe. Be sure to read the enclosed Cardholder Agreement and save it for future reference. Sign the back of your card to indicate that you understand and accept the terms of this agreement.

At checkout, select “credit” when making signature debit purchases (or “debit” for PIN purchases). You are authorized to make purchases that do not exceed your available account(s) balance. Your TASC Card is good for up to four years. So hang on to it! Even if you deplete your year’s benefits funds, you’ll be able to use the TASC Card again next year when you re-enroll in this Plan. MyCash funds are not tied to a Plan year and never expire—so keeping your TASC Card is important.

You can manage your TASC Card and view activity from your online MyTASC account (www.tasconline.com). Click Manage My Card to request your online MyTASC account. Log in to MyTASC at www.tasconline.com:

- Click the Resources tab at www.tasconline.com.
- Click the MyBenefits: Benefit Accounts tab.
- Click the MyCash: Reimbursement Account tab.
- Click the MyWay: Managing Your Funds tab.

Not sure about the eligibility of a particular product or service? Check your Plan materials or ask TASC.

MyBenefits: Benefit Accounts

If your employer is one of the thousands across the nation to choose the TASC Card for their employee benefits accounts, you have been given a valuable tool to streamline the reimbursement process. The TASC Card provides instant payment to the merchant from your employee benefits funds.

When you participate in the employee benefit (FSA, HSA, or HRA) Plan offered by your employer, you and/or your employer make an annual benefit election. The benefits may be funded by your employer as is the case with an HRA, or may be funded entirely by you through payroll deduction as is the case with an FSA or HSA.

Your MyBenefits account will work at healthcare, dependent care, and/or transportation merchants eligible under your Plan and other merchants with an IIAS healthcare inventory approval system in place. Healthcare merchants include doctors, dentists, vision care facilities, and other locations that sell medical services/products only.

You can use the TASC Card to pay for eligible expenses if no funds are available in your MyBenefits account. MyBenefits will determine the eligibility/ineligibility of each item. For items that are MyBenefits eligible, the TASC Card will automatically access MyBenefits funds to pay for the purchase. For items that are not MyBenefits eligible or if the MyBenefits account balance is inadequate, the TASC Card will automatically access MyCash funds (if available).

Please save all itemized receipts related to your benefits account(s) purchases. For some expenses, TASC or the IRS may need additional information, including receipts, to verify eligibility of the expense in order to comply with IRS rules. Besides saving all receipts, be sure to provide them promptly when requested. If you fail to submit documentation when requested, TASC will be forced to declare those expenses ineligible—and you’ll have to reimburse your account. Furthermore, you could jeopardize the tax-exempt status of your account and lose TASC Card access.

Your TASC Card will determine the eligibility/ineligibility of each item. For items that are MyBenefits eligible, the TASC Card will automatically access MyBenefits funds to pay for the purchase. For items that are not MyBenefits eligible or if the MyBenefits account balance is inadequate, the TASC Card will automatically access MyCash funds (if available).

Please save all itemized receipts related to your benefits account(s) purchases. For some expenses, TASC or the IRS may need additional information, including receipts, to verify eligibility of the expense in order to comply with IRS rules. Besides saving all receipts, be sure to provide them promptly when requested. If you fail to submit documentation when requested, TASC will be forced to declare those expenses ineligible—and you’ll have to reimburse your account. Furthermore, you could jeopardize the tax-exempt status of your account and lose TASC Card access.

MyCash: Reimbursement Account

The MyCash account holds your reimbursement funds. When you incur an eligible employee benefit expense, simply submit a request for reimbursement with receipt(s) via our mobile app, online Request for Reimbursement form in MyTASC, text (standard text messaging rates from your wireless provider may apply), fax, or mail. Your reimbursement will be deposited into your MyCash account.

MyCash funds can be accessed in three ways: swipe your card, withdraw at an ATM, or transfer to a bank account.

Access your MyCash funds with your TASC Card at retailers everywhere Debit MasterCard, Maestro cards, and NYCE cards are accepted. Purchases are not limited to a merchant or by type of expense. It’s cash! Spend your MyCash funds any way and anywhere you want—with the swipe of your card.

You can withdraw your MyCash funds at any ATM (with a PIN) that displays the MasterCard, Maestro, or NYCE Acceptance Mark. You must request a PIN (from MyTASC, click Manage My Card) before using the TASC Card at an ATM. When using the ATM, always withdraw from “savings.” It’s easy to manage your MyCash funds from your online MyTASC account (www.tasconline.com).

From the MyCash tab, you may transfer funds from MyCash to a personal savings or checking account any time from anywhere. Schedule a one-time or recurring transfer based on your personal schedule and preferences.

MyWay: Managing Your Funds

With access to two accounts on one card, the TASC Card is more versatile than ever!

Avoid embarrassing declines. Use MyCash funds (if available via the TASC Card) to pay for eligible expenses if no funds are available in your MyBenefits account.

Purchase retail and healthcare items together in one transaction. The TASC Card is smart enough to know that expenses eligible under your benefits plan are automatically deducted from your MyBenefits account while ineligible expenses are withdrawn from your MyCash account (if funds are available). No longer must eligible and ineligible expenses be paid with two different forms of payment.

Some merchants (CVS Pharmacy, Shopko, Walmart) have developed their own inventory approval system instead of using IIAS. In those circumstances, these independent systems may not be able to access MyCash or split purchases between your MyBenefits and your MyCash accounts.

Transfer funds in MyCash to a personal bank account. You may set up a transfer at any time, to any bank account, and in any amount up to the MyCash fund balance using our online transfer options in MyTASC.

Save money. Use your MyCash account as a “special stash” in which your reimbursements accumulate until you need them for a vacation or shopping spree.